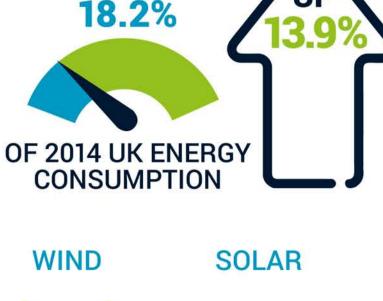


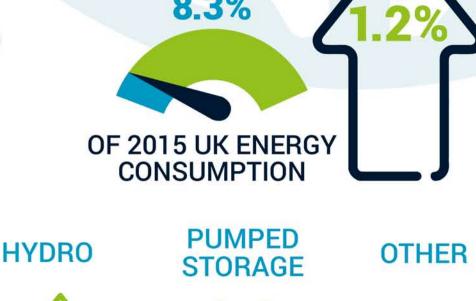
Why the UK is Flying the Flag for Cleantech

Clean technology is becoming an increasingly important part of the worldwide economy. And the UK is playing a key role in leading the renewable charge.

RENEWABLE HUB RENEWABLE ENERGY **RENEWABLES PRODUCED ACCOUNTED FOR**

THE UK IS A WORLD









1.3% WIND AND SOLAR GENERATION GREW +10.2%





2014

2015

AND 2015 FALLING UK FOSSIL FUELS **BETWEEN 2014 & 2015**

Electricity supplied by gas, oil and coal 58.7%

52.1%

Coal's share of electricity generation 2014 30.9% 2015 24.3%



CARBON POLLUTION FROM

UK GREENHOUSE GAS

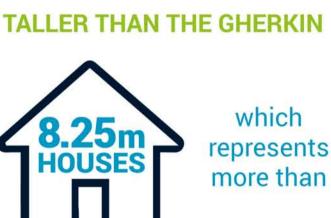
500M TONNES FOR

THE FIRST TIME

EMISSIONS FELL BELOW

ENERGY SUPPLIES FELL 13%

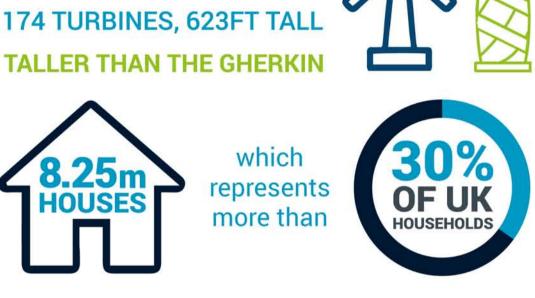




THE WORLD'S BIGGEST

OFFSHORE WIND FARM

IS TO BE BUILT 75 MILES OFF THE COAST OF GRIMSBY





MW Capacity

14,000

12,000

10,000

4,000

2,000

100,000 Homes

Cleantech

sales are

worth

2014

Score

4,34

4,04

3,67

3,55

3,45

2,84

2,83

2,80

2,78

Inputs to

Innovation

2,87

2,90

3,13

2,98

3,13

2,77

2,84

2,90

2,56

Outputs to

Innovation

5,81

5,18

4,21

4,12

3,76

2,91

2,83

2,69

3,00

2014

Rank

1

2

3

4

5

6

7

8

9

Country

Israel

Finland

USA

Sweden

Denmark

UK

Canada

Switzerland

Germany

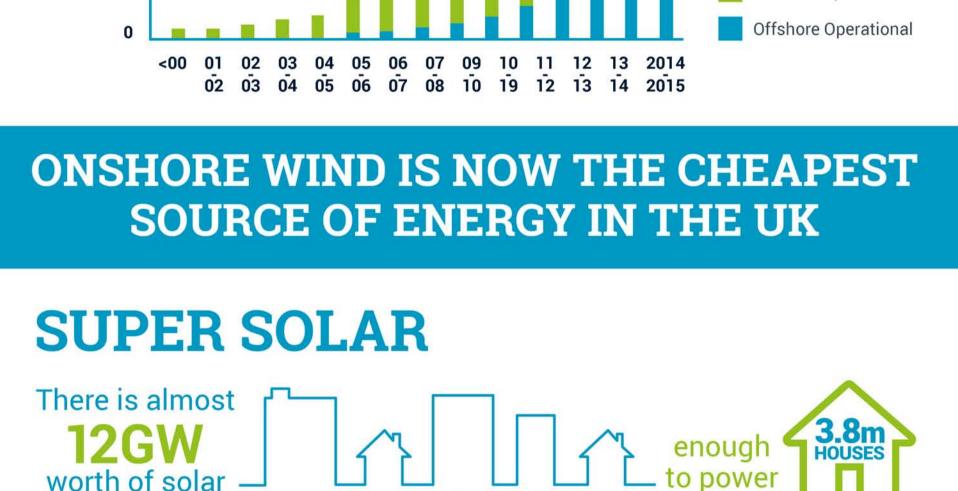






Onshore Operational

8,000 6,000



There are a million 'solar homes' in the UK

With Solar PV Panels With Solar thermal Panels

3% of total

UK GDP

Cleantech-Specific

Innovation

Drivers

2,88

2,97

2,98

2,37

3,12

2,71

2,34

2,42

2,87

Evidence of

Emerging Cleantech

Innovation

8,92

7,59

6,41

5,56

3,23

3,87

3,34

3,33

3,39

COMPANY

2

Evidence of

Commercialised

Cleantech Innovation

2,70

2,77

2,01

2,68

4,29

1,95

2,32

2,06

2,61

CLEANTECH EMPLOYMENT THE UK

panels on UK homes, offices and other buildings



General

Innovation

Drivers

2,86

2,83

3,29

3,59

3,15

2,82

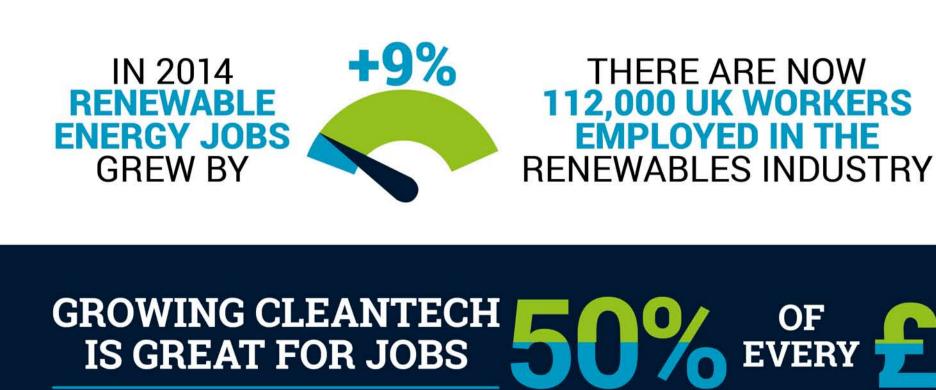
3,34

3,38

2,26

Ireland 2,50 2,18 3,92 2,32 10 2,73 2,34 3,12 The UK has more companies in the Global Cleantech 100 than any other EU nation 8 5

UK **GERMANY FRANCE NETHERLANDS FINLAND** 900,000 ARE EMPLOYED IN A CLEANTECH-RELATED



CLEANTECH IN QUOTES "We're killing the world. We need scientists to come up with clean fuels, ideally not disrupting the food supply."

"We must produce an abundance of clean, renewable energy

and drive further innovation to make the next generation of

Richard Branson - Entrepreneur and Founder of Virgin

INVESTED GOES BACK INTO NEW JOBS

energy more efficient. It will benefit the environment, our society and the economy." Mark Zuckerberg - Founder of Facebook

"The future is green energy, sustainability, renewable energy."

Arnold Schwarzenegger - Actor and Former Governor of California



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