

Partner/Agent Portal

Guide for users

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Introduction

What is the Partner/Agent Portal?

The portal is a secure platform that allows users to: submit new applications and manage those applications on behalf of applicants. It also provides a high-level view of application numbers for your agency, which includes those linked to you but submitted directly by the applicant.

Accessing the portal

Requesting access

Access needs to be setup for you by Cranfield. If you don't yet have an account please email <u>recruitmentagents@cranfield.ac.uk</u> for more details. We will verify your agent agreement status and ask you to complete an access request form.

Guidance on account setup

It is mandatory that user accounts are issued on a **per-person basis**, and **under no circumstances** should they be shared among multiple individuals. Each person must have their own dedicated user account to maintain accountability, security, and confidentiality of information.

<u>Furthermore, user accounts must be created using **unique email addresses** for each <u>individual</u>. This practice ensures clear identification of users and facilitates effective access control. Shared email addresses compromise security measures and hinders our ability to resolve any access issues and trace actions back to specific individuals.</u>

Failure to adhere to these guidelines may result in access restrictions. It is imperative that all agent portal users staff members comply with this policy to uphold the integrity of our systems and safeguard sensitive data.

Any requests for access providing generic user information and/or shared email addresses **will not be processed**.

Levels of access

There are two levels of access to the portal:

Standard access – As a standard user you will be able to see and update just the applications you have submitted from your user account. Will not be able to see applications submitted by your colleagues or make any updates to them.

Manager access – As a manager you will be able to see applications across your agency and will be able to make updates to all applications submitted in the portal.

There are some key differences in how you will use the portal depending on your access level and these will be highlighted throughout this guide.

Logging in

EVE Log in

Reminder to ALL University staff - access to this data must only be through a University-managed Windows 10 device that has met all compliance requirements for Cyber Essentials, as per the University's Access Control policy; Cyber Essentials.						
Please report any problems to the IT Service Desk.						
Username						
Password						
AGENT ID: FORGOTTEN PASSWORD?	LOG IN					

Go to <u>https://eve.cranfield.ac.uk</u>, enter your Username and Password and select Log in.

Your username will have been sent you when your account is created. If you are logging in for the first time your Password will be your date of birth in the format DD/MM/YYYY.

Check your login details carefully as your password is case sensitive. If you have forgotten your password, use the **Agent ID: Forgotten password?** button to set a new one, you will be asked for your date of birth and answers to your security questions.

If you are still unable to get logged in you can contact us via our <u>report issues form</u> and we will investigate for you.

Main menu

Partner/Agent Pol	tal - Test Agent
Manage Applications	Application Summaries
Submit a new application	Applications linked to me
Log in as applicant	Applications linked to Test Agent
View My Applications	My Account
My Pending Applications	Change Password
My Submitted Applications	

You can navigate to the various functional sections of the portal from the tiled main menu navigation.

We will now go through each of these functional sections in more detail.

Manage Applications

Submit a new application

You'll start the process of submitting an application for an applicant here, but before you get to the application form itself you will need to choose the course being applied for.

Submit a New Application

Please use the dropdowns below to sele	ect a course.		
Theme	Aerospace	~	
Mode of Study	Full Time	~	
Course	MSc in Aerospace Dynamics	~	
Entry	September 2024	~	
	MAIN MENU	NEXT	

Use the drop-down options to select the **Theme** and **Mode of Study** for the course. As you make these selections, further options will appear for **Course** and **Entry**.

Once you have completed all the details click Next.

Submit a New Application Please confirm the following information is correct and click 'Open Application' to continue.
You have selected the following: • Theme: Aerospace • Mode of Study: Full-time • Course: MSc in Aerospace Dynamics • Entry: September 2024 CHANGE COURSE MAIN MENU OPEN APPLICATION

You will see a summary of the details for confirmation. If you are happy to proceed, then click **Open Application**.

If you need to make changes to your selection, click Change Course.

Conversion					
Logged In:		Manage applications A	pplication Form Documents		
Your application:					
Selected Programme	Start date	Mode of Attendance	Academic Year		
1. MSc in Aerospace Dynamics	Sep 2024	full-time	2024 / 2025		
Create New User We take your data privacy very seriously and will only use your information to provide the products and services you have requested from us. We will not sell, license or trade your information without your consent. For more information about how your data will be processed, please see our privacy notice. Where required, we may share your information across the					
University and with our commercial subsidiaries. You can opt out of marketing communications from us at any time.					
* Title/Rank select an o	ption	~			
* Forename					

The application form will open in a new tab / window.

You will need to begin with creating a new user account for the applicant.

Please enter their details carefully. We suggest using the applicant's email address as their username.

Email address fields must be the applicant's email.

uestions	
swer the questions below.	
Please define an answer to	this question.
Question	Date of Birth
Answer	27/12/2000
Hint	Please check your date of birth above (if you need to amend formats accepted are DD/MMM/YYYY i.e. 01/Oct/1990, or DD//MM/YYYY i.e. 01/10/1990)

Security questions need to be answered and will be used to assist the applicant with any login issues they might have.

We suggest that you confirm these details with the applicant prior to starting an application. The questions are:

- Date of Birth
- Mother's first name?
- Town of birth?
- First school attended?

Once you have answered the above questions you will start the application at the Checklist.

Cranfield		
	Application from George Cayley for MSc in Aerospace Dynamics to start in September 2024	
	Checklist	
	Below are the sections of the form that you will be required to complete. Click any section heading to go directly there or click the button below.	
	START APPLICATION	
	Personal Details	
	Contact Details	
	Your route to Cranfield	
	Personal Statement	
	Referees	
	Funding	
	Submission	

This details all of the sections of the form that are available to complete and the status icons will change as you progress through the form.

If you need to leave an application and return later, you will see the Checklist again.

From here you can click **Start Application**, which will take you to the initial **Personal Details** section, however you can go directly to any section by clicking on the icon or link.



Completing the application form itself is straightforward and you will find help text and guidance throughout the tabs. You will also be prompted if you have not completed a mandatory field.

In desktop mode the icons from the Checklist are also replicated within the section heading, so you can see at a glance what sections still need to be completed.

CHECKLIST PERSONAL DET		YOUR ROUTE TO CRANFIELD
	PERIENCE PERSONAL STATE	
Your route to Cranfield		
Agent		
Cranfield University works close applicants throughout the admis private companies/agencies and different departments at Cranfie	y with a number of selected agents who ssion process. Located in the United King provide our applicants with key informated Id University.	act as representatives and offer support to our dom or locally in your country, agents work for tion and ensure smooth communication with the
If you are applying to Cranfield t a designated agent you will be g or amend information on your b	hrough an Agent, please select from the o iving them full access to all data relating t ehalf.	drop-down box below. Please note that by naming to your application including the ability to provide
Are you applying through an Agent? *	I am an Agent applying on the applica	nt's behalf 🗸 🗸
Agent Name	Test Agent	✓ ?

As you will be completing the application via the Partner/Agent portal, you will see that your details are automatically populated under the **Your Route to Cranfield** section.

You will get a confirmation on submission and you'll see the application reference number:



You're all finished! Your Application Reference Number is OLA449682

Thank you for submitting your application for the MSc in Aerospace Dynamics. Your application has been received and we will contact you by email shortly to confirm your Student ID and confirm access to our Applicant Portal.

If you have already uploaded supporting documents with your application, these will be considered when your application is assessed. If you were unable to upload all of your documents before submitting your application you will shortly be able to do so in our Applicant Portal.

In the meantime if you have any queries please do not hesitate to contact us. Don't forget to tell us your full name, the course you have applied for and your online application reference number (OLA449682).

To print or preview the application you have made, please click the link below.

Print / Preview Application

As the application will have opened in a new tab / window you can now close this down and return to the **Main Menu**.

Log in as applicant

This feature will allow you to log in as an applicant you have submitted an application for. For submitted applications you should see the **Proxy login to Portal** link, which allows you to login as the applicant with a single click and act on their behalf.

Note: Logging in as the applicant will log you out of your Partner/Agent Portal session.

Agent applications proxy login								
The table below shows all of your applications. The Applicant Portal links can be used to login to the portal as the applicant.								
Applicant 📙 ID	Name	Course Title	Course Code	Year	Submitted Date	Registration Status	View Applicant Portal	
449682	CAYLEY, G	MSc in Aerospace Dynamics	MSASDFTCD	24	22/Feb/2024	Transfer Complete	Proxy login to Portal	

The list will include applications you have not yet submitted and you'll see the from the **Registration Status** which these are. You cannot return to an application from this area of the portal, but this is possible in our next section.

View My Applications

My Pending Applications

You might not complete an application from start to submission in one go. Any applications you have started and not yet finished will appear in this section for you to return to.

Use the highlighted radio button to select the application you want to continue with and then click on **Continue**.

Agent Portal - Pending Applications

Select a Pending Application

The following is a list of your applications pending submission for courses starting between 2020/21 and 2026/27. Please select an application from the table below.

The Continue button can be used to continue and complete the application.

Applic ID	ant ↓	Stu ID	udent	1£	Surname & Forename	Date of Birth	Date Received	Course Title	Home Country
449682	2	449	9682		CAYLEY, GEORGE	27/Dec/2000	22/Feb/2024	MSc in Aerospace Dynamics	Angola

You will see this screen with advice on the proxy login feature. Click on **Proxy Login** to return to the application.

Note: Logging in to the application will log you out of your Partner/Agent Portal session.

Agent Portal - Pending Applications

Online Application - Proxy User Access

You are viewing the Applicant Proxy Login screen. Please use it responsibly, by clicking on the **Proxy Login** button below to login as **George Cayley (449682)** and continue their application.

The **Back** button will take you back to the previous screen, the **Refresh** button will reload the page if the link expires and the **Exit** button will take you back to the main Agent Portal page.



Manager access features

Users with Manager access can see applications in progress across their agency and therefore complete/finish an application on behalf of their colleagues.

You will see the below options when opening the pending applications list. This allows you to choose whether you want to see all applications or focus just on applications you have submitted yourself.

Agent Portal - Pending Applications

Search for Applications

Please indicate whether you want to include all of the applications for your agency that are pending submission, in addition to your own.

All fields marked with * are mandatory.

Retrieve all agency Ores applications?*

	NEXT

EXIT

My Submitted Applications

Here you can see a list of submitted applications, view summary applications forms, contact Admissions and log in as the applicant.

Agent Portal - Submitted Applications

Select a Submitted Application

The following is a list of your applications that have been submitted for courses starting between 2020/21 and 2026/27. After selecting an application the **Summary** button can be used to view a read only summary of the submitted application. The **Contact Admissions** button can be used to send an email to the admissions office about the chosen applicant. The **Continue** button can be used view the applicant login screen and carry out any actions that are required.

) 449682 449682 CAYLEY, 27/Dec/2000 22/Feb/2024 MSc in * 5 GEORGE Aerospace Dynamics	Applicant ID	Student	Surname & Forename	Date of Birth	Date Received	Course Title	Application Status	Clearance Checks
	449682	449682	CAYLEY, GEORGE	27/Dec/2000	22/Feb/2024	MSc in Aerospace Dynamics	*	5

Manager access features						
Users with Manager acce	ess can see applications in progress across their agency.					
Managers will be asked v	whether they want to see all applications or just their own.					
Agent Portal - Sub	mitted Applications					
Search for Applicatio	ons					
Please indicate whether you want to	include all Agency Applications that have been submitted, in addition to your own.					
All fields marked with * are mandato	ry.					
Retrieve all Agency Applications?*	O Yes O No					
	EXIT NEXT					

Summary - This feature allows you to see a overall summary of the application form as it was submitted. You need to be logged in as the applicant to see the summary and will therefore see the proxy portal advice page before you progress, and this will log you out of your Partner/Agent Portal session.

Contact Admissions – This feature allows you to send a message directly to Admissions about the application you have selected.

You'll see the email address linked to your user account by default, but you have the option to change this if you would like responses to be sent to another email address.

There is also the option to upload documents you want Admissions to review in relation to the application.

Agent Portal - Submitted Applications

Contact Admissions

Please fill out the below fields to se	and an email to the admissions office about your selected applicant.
Your email address*	recruitmentagents@cranfield.ac.uk
Message text*	
If you have any files to attach in re	lation to your message, please upload them here.
Please note: the maximum file size png, tiff.	permitted is 2Mb. File extension/s that are acceptable are doc, docx, gif, htm, html, jpeg, jpg, pdf,
	UPLOAD FILES
	BACK EXIT CONTINUE

Application Summaries

The summary views provide top level lists of applications in the various statuses throughout the applicant lifecycle. These are divided into the following lists/sections. Note that applicants might appear in more than one list at the same time:

- Submitted Applications
- Applications with Interviews
- Applications with Offers
- Accepted Offers
- Rejected Applications

Application Summaries

The following report shows details for: your submitted applicants; your applicants who have offers; your applicants who have accepted an offer and your applicants who have been rejected.

Submitted Applications (1)									
Applicant/Student ID	Course	Year	Name	Submitted Date	Application St	atus			
449682 / 449682	MSc in Aerospace Dynamics	24	George Cayley	22/Feb/2024	Application pas to Admissions.	sed			
Applications with Interviews (0)									
Student ID No records found.	Course	Year	Name	Submitted Date	Interview Date	e			
Applications with Offers (0)									
Student ID No records found.	Course	Year	Name	Submitted Date	Offer Status				
Accepted Offers (0)									
Rejected Appli	cations (0)					0			

Clicking on the headings will expand or collapse that list. The columns and data are largely the same, but the last column changes to add appropriate context based on the section; the **Application Status** in the **Submitted Applications** section for instance.

Applications linked to me

The list views in this summary section will focus just on the applications submitted by you.

Applications linked to your agency

All applications submitted for your agency will be visible in this summary view.

My Account

Change Password

You can change your password at any time, but you must change your password at least every 12 months.

We will remind you by email 30 days before your password is due to expire.

Password Change

Use the fields below to change/confirm your password.

New Password

Confirm Password

GO