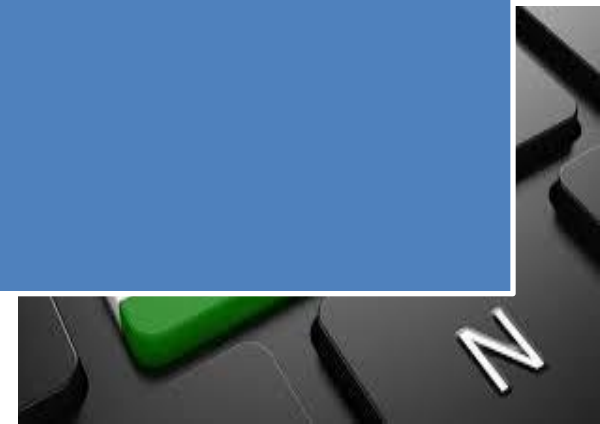


First Image of India...



Manufacturing

?



Manufacturing Trends and Future Challenges in India



Akshay Bajpai

23rd FEB 2016

Trading Power...

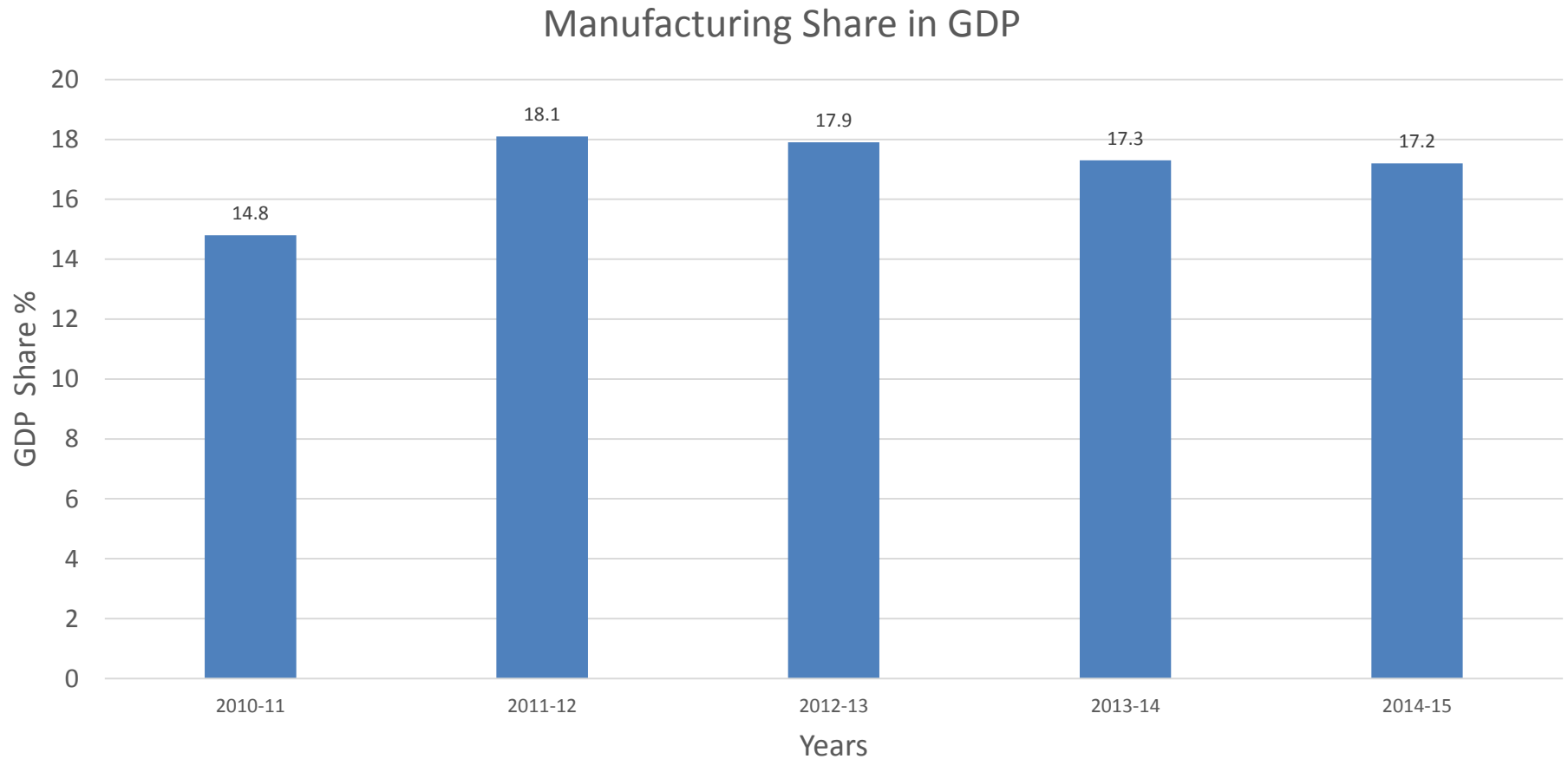
India's total merchandise trade increased from US \$467billion in FY2010 to US \$757billion in FY2015

Exports from India have increased at a CAGR of 11.6% from US \$179 billion in FY2010, to US \$310 billion in FY2015

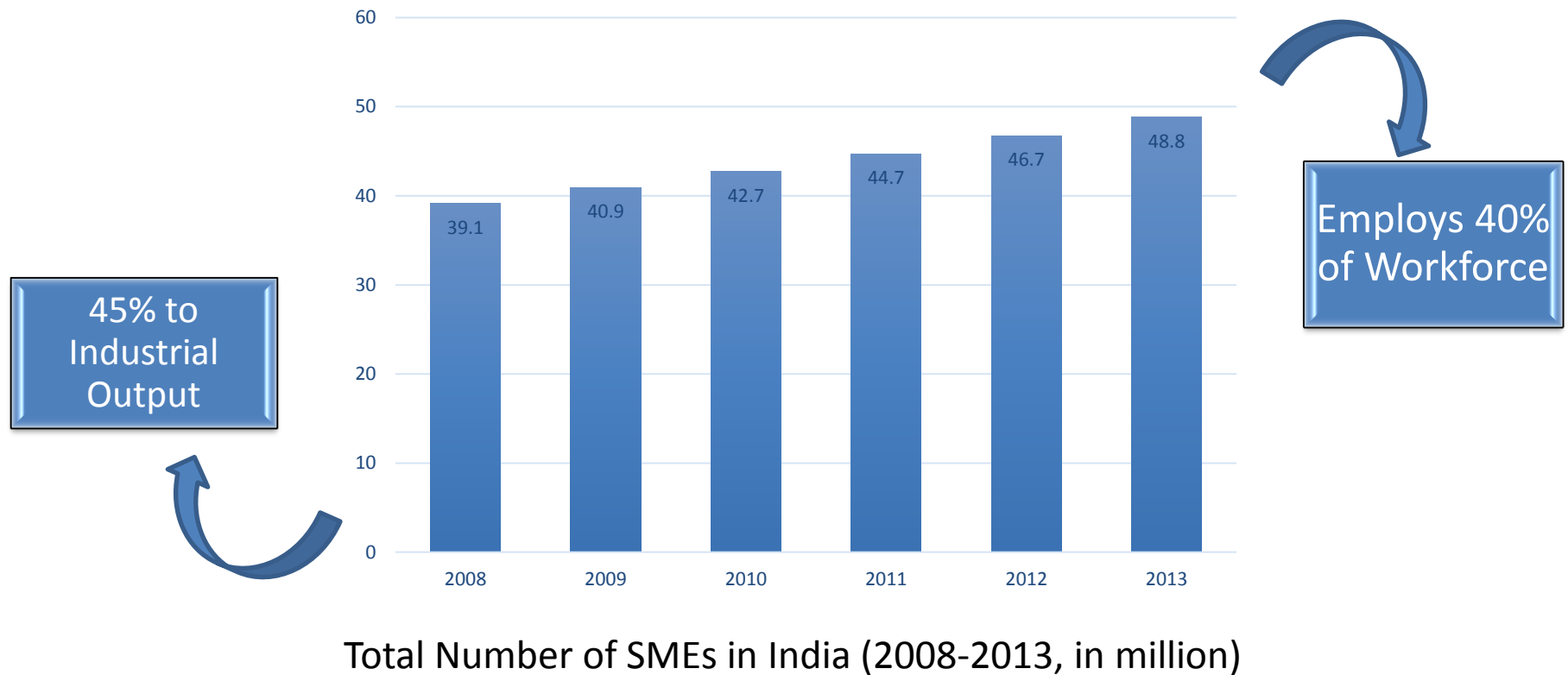
India's Export to GDP ratio increased from 13.3% in FY2010 to 15.6% in FY2015

Share of India in world merchandise export—1.7% in 2014; Rank—19 (up from 29th in 2005)

Manufacturing in India



Role Of SMEs On Indian Manufacturing



SMEs Share in Manufacturing

CLASSIFICATION OF SMES BY SECTOR (IN %)

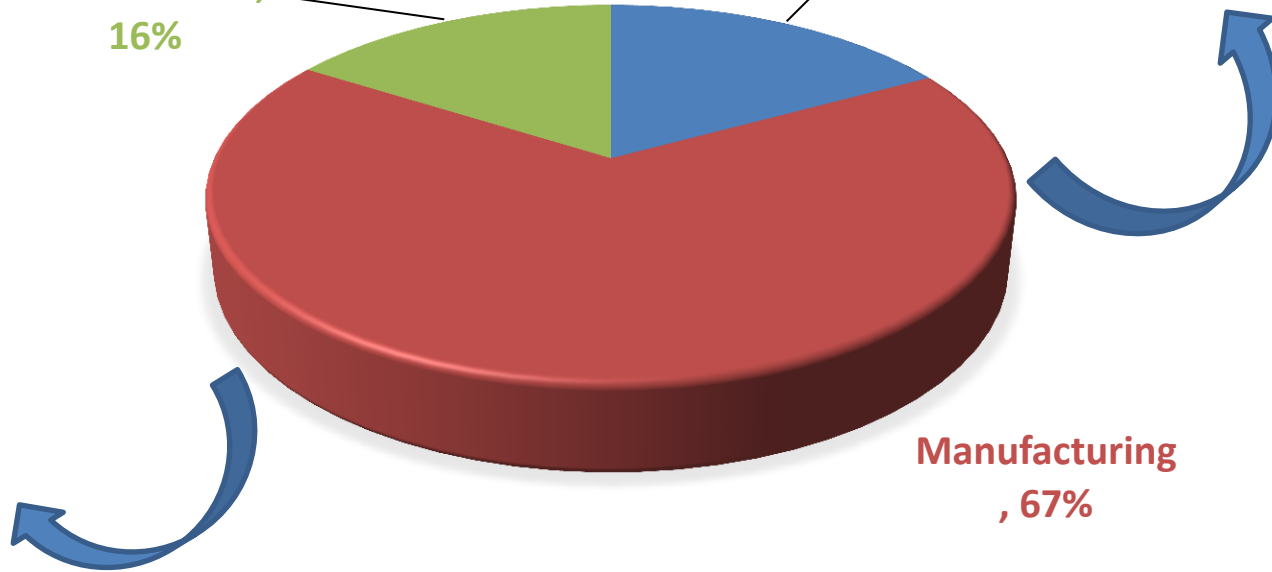
Repairing and
Maintenance,
16%

Service , 17%

Manufacturing
, 67%

35% to
Export

7% to
GDP



Driving Policy...

Government
of India
Initiative.

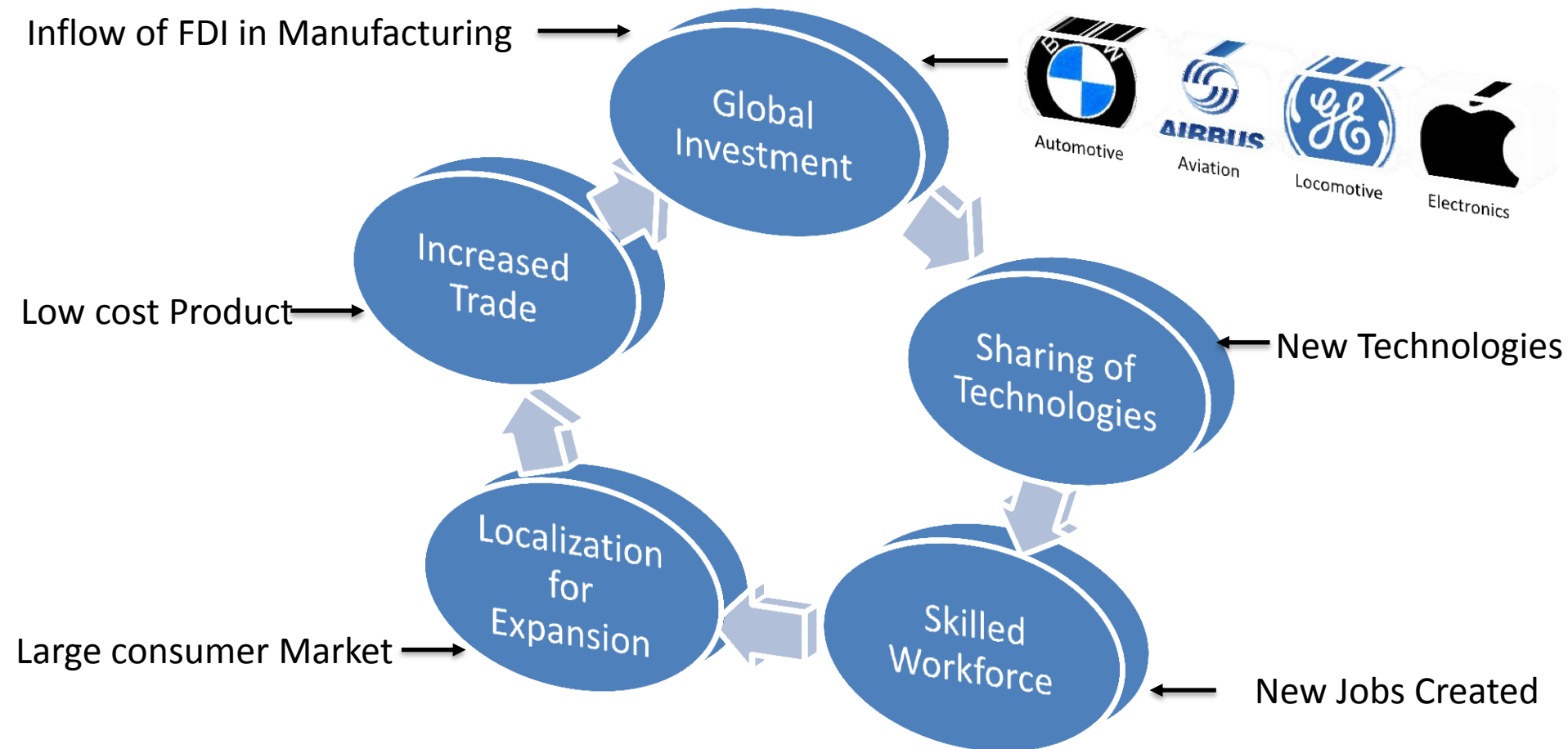
Industrial
corridor, SEZ &
NMIZ

Increased
FDI inflow of
46%

Zero Defect,
Zero Effect



...Developing Trend



Manufacturing Drivers....



Manufacturing Focus

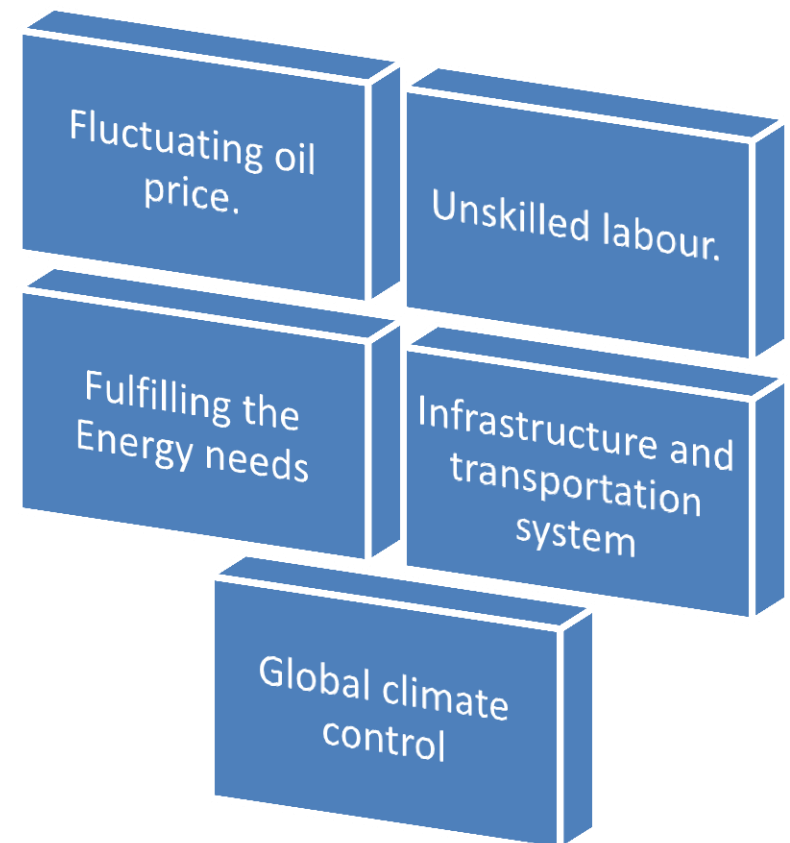
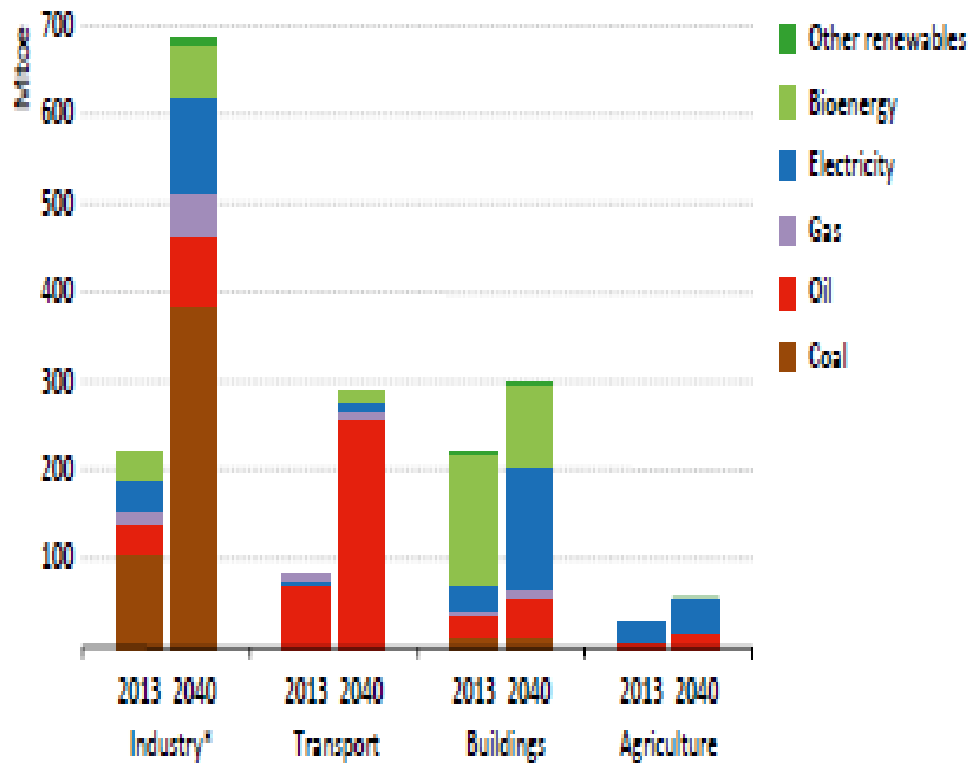


Hindustan Aeronautics Limited



Future Challenges

Energy demand by sector

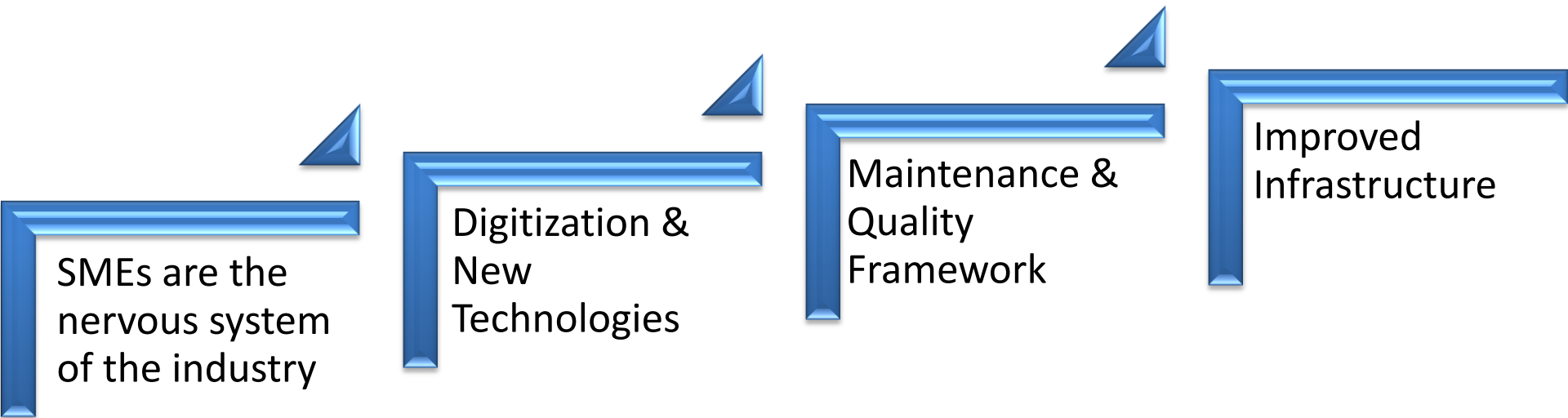


Future of Manufacturing in India

- Future** Share in GDP to reach 30% by 2025
-
- Global hub for Manufacturing
-
- Creating 100 million job by 2022
-
- High potential growth of Sub-sector
-



Key Message for the Industry



Thank You