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Fuzzy Cognitive Mapping: Learning from Small-Scale Farmers in South Africa & Morocco

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## Outline





## Indicators

QR

Q1. How do the indicators interlink to impact upon livelihoods?

| 御期時間  |   |
|-------|---|
| 4444  | Loss of crops                                       |
|       | Reduce levels of groundwater                        |
|       |   |
|       | Sale of livestock                                   |
|       | Soil degradation                                    |
| LE AL |   |
|       | Reduced availability of nutritious food             |
|       |   |
|       | Reduced water quality                               |
|       | Reduced investment in fertilisers, seeds, machinery |
|       |   |
|       | Migration away from the area                        |
|       |   |
|       | Increased poverty and unemployment                  |
|       |   |
|       | Increased gender inequality                         |
|       | Change in energy needs (more or less?)              |
| V A   | change in energy needs (more or less: )             |

Q2. How do the indicators interlink to influence community's ability to adapt to droughts? Government policies on drought for small farmers Drought prediction and early warning systems Æ Advice and coaching on new techniques and technology More water re-use or more efficient irrigation Higher % of drought resistant crops cultivated Access to insurance, finance or credit Access to fertilisers or machinery

Access to (more) energy

Participation in local farming co-operatives

More local land set aside for conservation and biodiversity

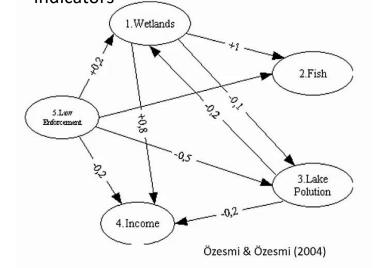
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# Introduction to Fuzzy Cognitive Mapping (FCM)

- FCM is a technique that captures cause-effect relationships and dynamic interactions through 'maps'. It is useful in capturing complex systems (often where data is limited).
- We used FCM to capture participants' views of the connectivity of drought indicators.
- Small-scale farmers in South Africa & Morocco participated in FCM exercise.
- The groups created maps to show Q1) drought related impacts on livelihoods and Q2) associated adaptive strategies

A fuzzy cognitive map consists of:

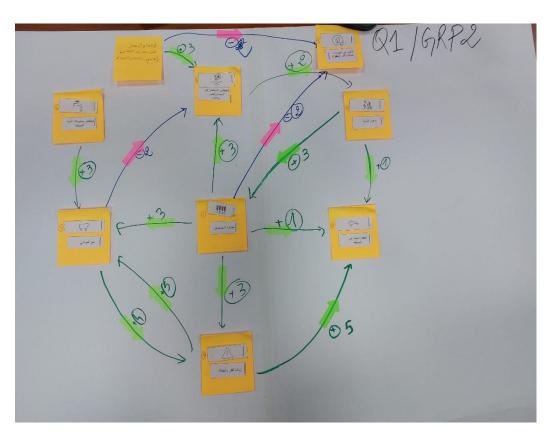
- Indicators (or nodes) connected through links (arrows)
- These links has a +ve or -ve polarity varying between -1 to +1 to show weak or strong link
- +ve sign indicates direct relationship between the indicators
- -ve sign indicates inverse relationship between the indicators



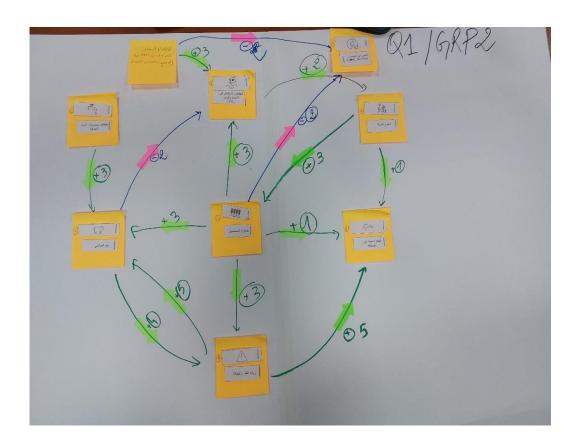


- Participating groups were given large sheets of paper to draw the maps
- Indicator icons were given on smaller cards to move around on the sheet
- Icons helped communication
- Participants linked the indicators using arrows
- Marked these links with +ve or -ve to indicate the type of relationship

### • Example





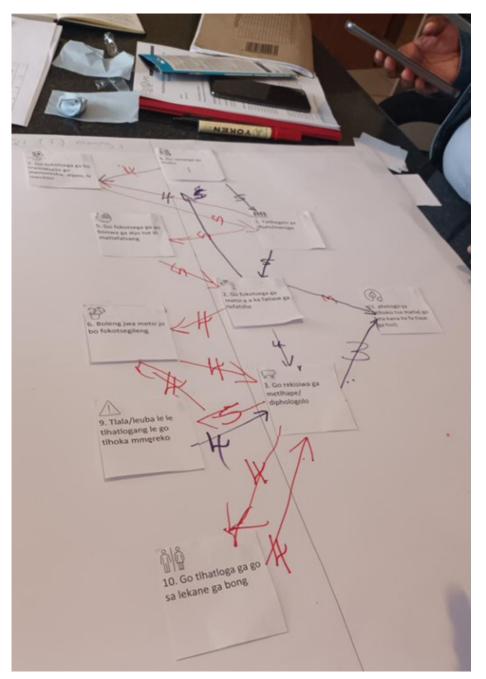


+ ADD COMPONENT Extra 2 Extra 3 Extra 1

| Component • | Indegree 🔹 | Outdegree • | Centrality O      | Preferred State | Туре     |
|-------------|------------|-------------|-------------------|-----------------|----------|
| 9           | 0.6        | 3.6         | 4.2               | •               | ordinary |
| 1           | 0.6        | 2.2         | 2.800000000000003 | -               | ordinary |
| 2           | 1          | 1.2         | 2.2               | -               | ordinary |
| Extra 2     | 0.8        | 0.6         | 1.4               | -               | ordinary |
| 8           | 0.8        | 0           | 0.8               | -               | receiver |
| 3           | 0.8        | 0           | 0.8               | -               | receiver |
| Extra 3     | 0.6        | 0           | 0.6               | -               | receiver |
| Extra 1     | 0.6        | 0           | 0.6               | -               | receiver |
| 11          | 0.6        | 0           | 0.6               | -               | receiver |
| 7           | 0.6        | 0           | 0.6               | -               | receiver |
| 6           | 0.6        | 0           | 0.6               | -               | receiver |
| 5           | 0.6        | 0           | 0.6               | •               | receiver |



- Maps show how indicators are linked together
  - Indicators that are not used
  - New indicators that are added
- Also potential policy levers
  - Indicators with a lot of connections to other indicators (centrality)
  - Indicators at the start of a cascade of indicators (drivers)
- In addition the themes and discussions from the participants about their maps to help us understand their context

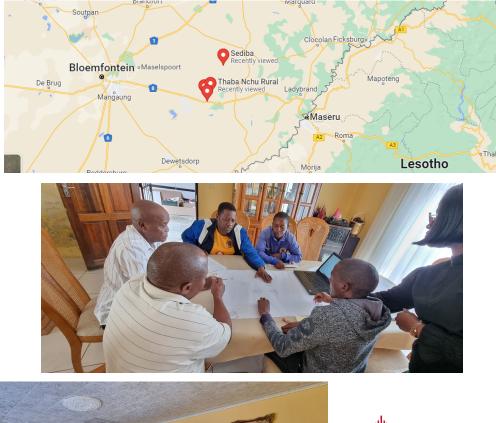




• Workshop was conducted on one day in two different locations within the Free State of South Africa. There were two groups with below no. of participants:

| Region 1 (n=8) | Region 2 (n=8) |  |  |
|----------------|----------------|--|--|
| Male = 5       | Male = 3       |  |  |
| Female = 3     | Female = 5     |  |  |

- Male and female groups were separated to ensure comparison and so that all voices were heard and experiences captured
- Teams from Cranfield University and local collaborators from University of Free State tried to understand the farmers perspective towards drought risk and associated adaptation strategies





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- Per group 2 maps were drawn 4 groups x 2 maps x 1 day = 8 maps
- Mental Modeler software used for the analysis
- Analysis done for impacts of drought and adaptation to drought – maps compared based on location and gender
- New indicators added by farmers:
  - Price increase for animal feed
  - Wildfire
  - Animal diseases
  - Strain on relationship
  - Buy medicine and fodder for animals
  - Wind mills
  - Jojo tanks

|                  | Top central indi<br>Region 1 | cators in                        | Top central indicators in<br>Region 2 |                           |  |
|------------------|------------------------------|----------------------------------|---------------------------------------|---------------------------|--|
|                  | Male                         | Female                           | Male                                  | Female                    |  |
| Q1<br>Impacts    | 1. Increasing poverty        | 1. Sale of<br>livestock          | 1. Increasing poverty                 | 1. Reduced water quality  |  |
|                  | 2. Loss of crops             | 2. Loss of<br>crops              | 2. Loss of crops                      | 2. Increasing poverty     |  |
|                  | (Livestock 4th)              | (Increasing poverty 4th)         |                                       | (Livestock<br>4th)        |  |
| Q2<br>Adaptation | 1. New<br>technology         | 1. Drought<br>resistant<br>crops | 1. Govt.<br>policies                  | 1. Farming cooperatives   |  |
|                  | 2. Water reuse               | 2. New<br>technology             | 2. Fertilisers and machinery          | 2. Govt.<br>policies      |  |
|                  | (Govt. policy<br>3rd)        | (Govt. policy<br>6th)            | (New tech<br>highlighted)             | (New tech<br>highlighted) |  |



- Workshop was conducted on two days in two different locations of Morocco Settat and El Jadida
- Both the days had three groups with below no. of participants:

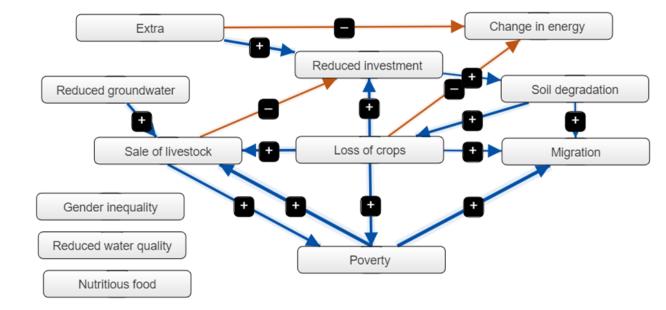
| Settat (n=10) | El Jadida (n=16) |  |
|---------------|------------------|--|
| Male = 4 + 4  | Male = 6 + 6     |  |
| Female = 2    | Female = 4       |  |

- Male and female groups were separated to ensure comparison and so that all voices were heard and experiences captured
- Teams from Cranfield University and local collaborators from University Mohammed VI Polytechnic (UM6P) tried to understand the farmers perspective towards drought risk and associated adaptation strategies
- Members from Al Moutmir, an NGO supporting farmers, were also present as facilitators





- Per group two maps were drawn 3 groups x 2 maps x 2 days = 12 maps
- Mental Modeler software used for the analysis
- Analysis done for impacts of drought and adaptation to drought maps compared based on location and gender
- New indicators added by farmers:
  - Increase in agricultural input prices
  - Sale of farms
  - Lack of precipitation
  - Participation in agricultural cooperatives
  - Helping small farmers to dig wells and access solar energy
  - Loan accumulation
  - Increase of cost of living
  - Creation of a product processing and marketing unit
  - Installation of a desalination unit and preservation of water resources
  - Exempting the farmer from paying loans in case of crop loss
  - Awareness through media and education
  - Promotion of Sprouted Barley for livestock feeding



#### E.g. of a map for impacts of droughts in Settat (Male group 2)

|                   | Top two central indicators in Settat    |  |  | Top two central indicators in El Jadida            |  |   |
|-------------------|---|--|--|--|--|---|
|                   | Male 1<br>(Irrigated)                   | Male 2<br>(Rainfed)                                | <b>Female</b><br>(Irrigated)                   | Male 1<br>(Irrigated to<br>rainfed)                | Male 2<br>(Rainfed)                                | Female  |
| Q1.<br>Impacts    | Loss of crops<br>Reduced<br>groundwater | Loss of crops<br>Sale of<br>livestock              | Reduced<br>groundwater<br>Sale of<br>livestock | Reduced<br>groundwater<br>Reduced<br>water quality | Sale of<br>livestock<br>Reduced<br>investment      | Reduced<br>groundwater<br>Reduced<br>water<br>quality     |
| Q2.<br>Adaptation | Govt. policies<br>New<br>technology     | Drought<br>resistant<br>crops<br>New<br>technology | Farming<br>cooperative<br>New<br>technology    | New<br>technology<br>Desalination<br>unit          | Govt.<br>policies<br>Drought<br>resistant<br>crops | Farming<br>cooperative<br>Fertilizers<br>and<br>machinery |



- FCM used as a participatory method to explore experiences of drought and measures that support coping and adaptation
- Additional indicators added shows the importance of considering farmers perspective in decision making
- Importantly it allows (for the first time to our knowledge) exploration of how those indicator link together
- This sheds new light on which indicators are 'important'. It may not be the indicator that is subjectively ranked highly by participants, it may be one that is central or driving other indicators. The maps may help us to find influence points
- Significant similarities and differences were noted with respect to location, gender, type of crops death with by the participating farmers this will be useful in formulating context specific policies
- Interconnectivity between different drought indicators could be explored in other jurisdictions to look for contextual differences and commonality



Thank You

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